

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Mathis Confirmation No.: Not Assigned
Appl. No.: Not Assigned
Filed: March 11, 2004
For: NOVEL BT TOXIN RECEPTORS AND METHODS OF USE

**STATEMENT IN SUPPORT OF FILING A
SEQUENCE LISTING UNDER 37 CFR § 1.821(f)**

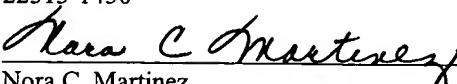
Mail Stop Patent Application
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

I hereby state that the content of the paper and computer readable copies of the Sequence Listing, submitted concurrently herewith in accordance with 37 CFR § 1.821(c) and (e), are the same.

Respectfully submitted,



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| <p>Alston & Bird LLP Bank of America Plaza 101 South Tryon Street, Suite 4000 Charlotte, NC 28280-4000 Tel Raleigh Office (919) 862-2200 Fax Raleigh Office (919) 862-2260</p> | <p>CERTIFICATE OF EXPRESS MAILING "Express Mail" mailing label number EV184328643US Date of Deposit March 11, 2004 I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to: Mail Stop Patent Application, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450  Nora C. Martinez</p> |
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